

IHSG	7,073
Change (%)	-1.29%
Net Foreign	4.00 T
Support	7000
Resistance	7100

Sectoral	Last	Change %
IDX:IDXBASIC	1,194.2	-2.55%
IDX:IDXCYCLIC	827.1	-0.17%
IDX:IDXENERGY	2,869.0	-0.31%
IDX:IDXFINANCE	1,406.1	-0.46%
IDX:IDXHEALTH	1,378.5	-0.10%
IDX:IDXNONCYC	710.1	0.12%
IDX:IDXINDUST	960.6	-1.23%
IDX:IDXINFRA	1,489.6	-1.32%
IDX:IDXPROPERT	755.2	-1.61%
IDX:IDXTECHNO	4,335.0	1.06%
IDX:IDXTRANS	1,271.7	-0.56%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,882	0.38%
S&P 500	6,071	0.53%
NASDAQ Composite	19,682	0.25%
FTSE 100	8,647	1.04%
DAX PERFORMANCE-INDEX	21,727	0.41%
IHSG	7,073	-1.29%
HANG SENG INDEX	20,225	0.14%
Nikkei 225	39,561	0.12%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	5.75 percent
Balance of Trade	2239 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Menukik 29 Persen, Akhir Desember 2024 Laba AMOR Sisa Rp36,47 Miliar
- Makin Superior! BSDE Gulung 333,01 Juta Saham Suryamas (SMDM)
- Bengkak, 31 Desember 2024 CANI Defisit USD41,06 Juta
- Aksi Senyap! Levoca Buang 5,19 Miliar Saham Bakrie Group (BNBR)
- Hingga Akhir 2024, Penjualan Neto Century Textile (CNTX) USD21,77 Juta

NEWS MARKET

Kebijakan tarif Trump dan penurunan suku bunga ECB menggambarkan dinamika kebijakan global yang beragam. Sementara ekonomi AS melambat, pasar tenaga kerja tetap kuat. Langkah kebijakan moneter yang hati-hati dari bank sentral di AS dan Eropa menandakan tantangan besar dalam menjaga stabilitas ekonomi global.

Rencana Tarif 25% Trump untuk Kanada dan Meksiko

- Presiden AS Donald Trump mempertimbangkan tarif impor minyak sebesar 25% dari Kanada dan Meksiko.

- Keputusan ini terkait dengan isu pengiriman fentanil dan migran yang melintasi perbatasan AS.

- Jika tarif diberlakukan, pelaku pasar khawatir inflasi AS akan meningkat, menyulitkan The Fed mencapai target inflasi 2%.
- Fedwatch memproyeksi kemungkinan hanya satu pemotongan suku bunga pada Juni 2025 sebesar 25 basis poin.

ECB Pangkas Suku Bunga Lagi

- Bank Sentral Eropa (ECB) memangkas suku bunga sebesar 25 basis poin, menurunkan suku bunga fasilitas deposito menjadi 2,75%.
- Ini merupakan pemangkasan kelima sejak Juni 2024 untuk mendukung ekonomi zona euro yang stagnan.
- ECB berencana melanjutkan pemangkasan lebih lanjut pada Maret jika data ekonomi tidak membaik.

Pertumbuhan Ekonomi AS Melambat

- Ekonomi AS tumbuh 2,3% secara tahunan pada kuartal keempat 2024, turun dari 3,1% pada kuartal ketiga.
- Belanja konsumen meningkat 4,2%, tetapi investasi tetap mengalami kontraksi (-0,6%).
- Persediaan swasta dan perdagangan neto turut menjadi faktor penghambat pertumbuhan.

Klaim Pengangguran AS Turun Tajam

- Klaim pengangguran awal turun 16.000 menjadi 207.000, jauh di bawah perkiraan 220.000.
- Klaim lanjutan juga turun 42.000 menjadi 1,858 juta, menunjukkan pasar tenaga kerja AS tetap kuat.
- Kondisi ini mendukung kebijakan suku bunga ketat The Fed untuk waktu yang lebih lama.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	4,640	Buy on Weakness	4,730	4,870	4,500	Consolidation, entry level: 4510-4640
ACES	765	Buy on Weakness	780	800	740	Net Foreign Buy, entry level: 745-765
INDF	7,625	Trading Buy	7,775	8,000	7,375	Net Foreign Buy, entry level: 7400-7625
SCMA	179	Buy on Weakness	182	187	173	Bullish Breakaway, entry level: 174-179
GOTO	80	Buy on Weakness	81	84	77	Consolidation, entry level: 78-80

LQ45 TECHNICAL VIEW



Friday, January 31, 2025

Daily Support & Resistance					
CODE	S2	S1	Price	R1	R2
ACES	#N/A	#N/A	765	#N/A	#N/A
ADMR	965	980	1,010	1,040	1,055
ADRO	2,190	2,220	2,300	2,360	2,400
AKRA	1,000	1,050	1,120	1,220	1,255
AMMN	7,175	7,525	7,975	8,675	8,900
AMRT	2,590	2,640	2,760	2,860	2,920
ANTM	1,250	1,315	1,395	1,525	1,565
ARTO	2,070	2,160	2,250	2,420	2,460
ASII	4,660	4,720	4,780	4,900	4,930
BBCA	8,975	9,050	9,150	9,300	9,350
BBNI	4,500	4,540	4,640	4,720	4,770
BBRI	4,000	4,040	4,120	4,200	4,240
BBTN	950	980	1,020	1,080	1,100
BMRI	5,875	5,975	6,100	6,275	6,325
BRIS	2,730	2,770	2,880	2,950	3,000
BRPT	825	855	925	985	1,020
BUKA	#N/A	#N/A	117	#N/A	#N/A
CPIN	#N/A	#N/A	4,620	#N/A	#N/A
ESSA	#N/A	#N/A	850	#N/A	#N/A
EXCL	2,210	2,230	2,270	2,310	2,330
GOTO	72	75	80	85	87
ICBP	#N/A	#N/A	11,575	#N/A	#N/A
INCO	2,730	2,870	3,040	3,310	3,390
INDF	7,375	7,425	7,625	7,725	7,825
INKP	6,400	6,500	6,600	6,800	6,850
INTP	5,425	5,600	5,875	6,200	6,325
ISAT	2,170	2,210	2,290	2,370	2,410
ITMG	25,200	25,500	25,900	26,500	26,700
JSMR	4,150	4,200	4,260	4,360	4,390
KLBF	1,160	1,175	1,235	1,265	1,295
MAPI	#N/A	#N/A	1,340	#N/A	#N/A
MBMA	360	374	390	418	426
MDKA	1,425	1,465	1,580	1,655	1,710
MEDC	970	1,010	1,050	1,130	1,150
MTEL	640	650	680	700	715
PGAS	1,570	1,590	1,630	1,670	1,690
PGEO	925	945	975	1,015	1,030
PTBA	2,600	2,630	2,680	2,730	2,750
SIDO	560	565	580	585	590
SMGR	2,650	2,730	2,840	2,990	3,040
SMRA	424	434	450	470	478
TLKM	2,490	2,550	2,640	2,750	2,790
TOWR	630	640	670	690	705
UNTR	23,350	23,825	24,475	25,425	25,750
UNVR	1,585	1,615	1,650	1,705	1,720

Price Performance									
CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	1.32%	15	-3.2%	9%	700	▼	995	-23%	
ADMR	-0.98%	5	-15.8%	2%	990	▼	1,600	-37%	
ADRO	0.00%	3	-5.3%	11%	2,070	▼	4,300	-47%	
AKRA	-5.88%	9	0.0%	9%	1,030	▼	1,865	-40%	
AMMN	-5.62%	39	-5.9%	9%	7,300	▼	15,000	-47%	
AMRT	0.73%	32	-3.2%	11%	2,490	▼	3,650	-24%	
ANTM	-6.38%	14	-8.5%	19%	1,175	▼	1,845	-24%	
ARTO	-4.26%	291	-7.4%	19%	1,895	▼	3,330	-32%	
ASII	-1.85%	6	-2.4%	11%	4,290	▼	5,425	-12%	
BBCA	-2.14%	21	-5.4%	4%	8,775	▼	10,950	-16%	
BBNI	0.65%	8	6.7%	13%	4,110	▼	6,250	-26%	
BBRI	-1.67%	10	1.0%	8%	3,800	▼	6,450	-36%	
BBTN	-4.23%	5	-10.5%	0%	1,015	▼	1,610	-37%	
BMRI	-0.41%	10	7.0%	13%	5,400	▼	7,550	-19%	
BRIS	0.70%	20	5.5%	38%	2,090	▼	3,350	-14%	
BRPT	2.21%	337	0.5%	18%	785	▼	1,458	-37%	
BUKA	-0.85%	#N/A	-6.4%	9%	107	▼	193	-39%	
CPIN	-2.74%	37	-2.9%	5%	4,410	▼	5,650	-18%	
ESSA	0.00%	15	4.9%	73%	490	▼	1,010	-16%	
EXCL	-0.87%	19	0.9%	10%	2,070	▼	2,650	-14%	
GOTO	-3.61%	#N/A	14.3%	60%	50	▼	92	-13%	
ICBP	1.31%	17	1.8%	21%	9,600	▼	12,875	-10%	
INCO	-5.30%	19	-16.0%	1%	3,010	▼	5,218	-42%	
INDF	0.99%	7	-1.0%	30%	5,850	▼	8,300	-8%	
INKP	-2.22%	7	-2.9%	4%	6,375	▼	10,000	-34%	
INTP	-2.89%	12	-20.6%	2%	5,775	▼	9,300	-37%	
ISAT	-1.72%	13	-7.7%	8%	2,120	▼	3,063	-25%	
ITMG	-1.61%	5	-3.0%	10%	23,575	▼	28,775	-10%	
JSMR	-1.39%	8	-1.6%	8%	3,940	▼	5,700	-25%	
KLBF	1.23%	19	-9.2%	3%	1,195	▼	1,795	-31%	
MAPI	0.37%	13	-5.0%	8%	1,240	▼	2,050	-35%	
MBMA	-4.88%	110	-14.8%	0%	390	▼	725	-46%	
MDKA	-1.25%	#N/A	-2.2%	19%	1,330	▼	2,970	-47%	
MEDC	-4.98%	5	-4.5%	3%	1,015	▼	1,635	-36%	
MTEL	-0.73%	27	5.4%	24%	550	▼	700	-3%	
PGAS	-1.21%	7	2.5%	50%	1,090	▼	1,725	-6%	
PGEO	-2.50%	15	4.3%	11%	880	▼	1,380	-29%	
PTBA	-0.74%	6	-2.5%	13%	2,380	▼	3,180	-16%	
SIDO	1.75%	15	-1.7%	16%	498	▼	780	-26%	
SMGR	-3.40%	16	-13.7%	4%	2,730	▼	6,550	-57%	
SMRA	-2.17%	7	-8.2%	1%	446	▼	730	-38%	
TLKM	-1.86%	12	-2.6%	6%	2,500	▼	4,240	-38%	
TOWR	-1.47%	10	2.3%	10%	610	▼	945	-29%	
UNTR	-2.49%	4	-8.6%	16%	21,100	▼	28,500	-14%	
UNVR	-2.37%	17	-12.5%	0%	1,645	▼	3,390	-51%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, January 31, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	80	-3.61%	#N/A			14.29%		80	60%	50	▼	92	-13%
BMRI	6,100	-0.41%	10			7.02%		6,100	13%	5,400	▼	7,550	-19%
BBNI	4,640	0.65%	8			6.67%		4,640	13%	4,110	▼	6,250	-26%
BRIS	2,880	0.70%	20			5.49%		2,880	38%	2,090	▼	3,350	-14%
MTEL	680	-0.73%	27			5.43%		680	24%	550	▼	700	-3%
ESSA	850	0.00%	15			4.94%		850	73%	490	▼	1,010	-16%
PGEO	975	-2.50%	15			4.28%		975	11%	880	▼	1,380	-29%
PGAS	1,630	-1.21%	7			2.52%		1,630	50%	1,090	▼	1,725	-6%
TOWR	670	-1.47%	10			2.29%		670	10%	610	▼	945	-29%
ICBP	11,575	1.31%	17			1.76%		11,575	21%	9,600	▼	12,875	-10%
BBRI	4,120	-1.67%	10			0.98%		4,120	8%	3,800	▼	6,450	-36%
EXCL	2,270	-0.87%	19			0.89%		2,270	10%	2,070	▼	2,650	-14%
BRPT	925	2.21%	337			0.54%		925	18%	785	▼	1,458	-37%
AKRA	1,120	-5.88%	9			0.00%		1,120	9%	1,030	▼	1,865	-40%
INDF	7,625	0.99%	7			-0.97%		7,625	30%	5,850	▼	8,300	-8%
JSMR	4,260	-1.39%	8			-1.62%		4,260	8%	3,940	▼	5,700	-25%
SIDO	580	1.75%	15			-1.69%		580	16%	498	▼	780	-26%
MDKA	1,580	-1.25%	#N/A			-2.17%		1,580	19%	1,330	▼	2,970	-47%
ASII	4,780	-1.85%	6			-2.45%		4,780	11%	4,290	▼	5,425	-12%
PTBA	2,680	-0.74%	6			-2.55%		2,680	13%	2,380	▼	3,180	-16%
TLKM	2,640	-1.86%	12			-2.58%		2,640	6%	2,500	▼	4,240	-38%
CPIN	4,620	-2.74%	37			-2.94%		4,620	5%	4,410	▼	5,650	-18%
INKP	6,600	-2.22%	7			-2.94%		6,600	4%	6,375	▼	10,000	-34%
ITMG	25,900	-1.61%	5			-3.00%		25,900	10%	23,575	▼	28,775	-10%
AMRT	2,760	0.73%	32			-3.16%		2,760	11%	2,490	▼	3,650	-24%
ACES	765	1.32%	15			-3.16%		765	9%	700	▼	995	-23%
MEDC	1,050	-4.98%	5			-4.55%		1,050	3%	1,015	▼	1,635	-36%
MAPI	1,340	0.37%	13			-4.96%		1,340	8%	1,240	▼	2,050	-35%
ADRO	2,300	0.00%	3			-5.35%		2,300	11%	2,070	▼	4,300	-47%
BBCA	9,150	-2.14%	21			-5.43%		9,150	4%	8,775	▼	10,950	-16%
AMMN	7,975	-5.62%	39			-5.90%		7,975	9%	7,300	▼	15,000	-47%
BUKA	117	-0.85%	#N/A			-6.40%		117	9%	107	▼	193	-39%
ARTO	2,250	-4.26%	291			-7.41%		2,250	19%	1,895	▼	3,330	-32%
ISAT	2,290	-1.72%	13			-7.66%		2,290	8%	2,120	▼	3,063	-25%
SMRA	450	-2.17%	7			-8.16%		450	1%	446	▼	730	-38%
ANTM	1,395	-6.38%	14			-8.52%		1,395	19%	1,175	▼	1,845	-24%
UNTR	24,475	-2.49%	4			-8.59%		24,475	16%	21,100	▼	28,500	-14%
KLBF	1,235	1.23%	19			-9.19%		1,235	3%	1,195	▼	1,795	-31%
BBTN	1,020	-4.23%	5			-10.53%		1,020	0%	1,015	▼	1,610	-37%
UNVR	1,650	-2.37%	17			-12.47%		1,650	0%	1,645	▼	3,390	-51%
SMGR	2,840	-3.40%	16			-13.68%		2,840	4%	2,730	▼	6,550	-57%
MBMA	390	-4.88%	110			-14.85%		390	0%	390	▼	725	-46%
ADMR	1,010	-0.98%	5			-15.83%		1,010	2%	990	▼	1,600	-37%
INCO	3,040	-5.30%	19			-16.02%		3,040	1%	3,010	▼	5,218	-42%
INTP	5,875	-2.89%	12			-20.61%		5,875	2%	5,775	▼	9,300	-37%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, January 31, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	80	-3.61%	#N/A	GOTO	80	14.29%	GOTO	80	60%	50	92	-13%
2 BMRI	6,100	-0.41%	10	BMRI	6,100	7.02%	BMRI	6,100	13%	5,400	7,550	-19%
3 BBNI	4,640	0.65%	8	BBNI	4,640	6.67%	BBNI	4,640	13%	4,110	6,250	-26%
4 ICBP	11,575	1.31%	17	ICBP	11,575	1.76%	ICBP	11,575	21%	9,600	12,875	-10%
5 BBRI	4,120	-1.67%	10	BBRI	4,120	0.98%	BBRI	4,120	8%	3,800	6,450	-36%
6 BRPT	925	2.21%	337	BRPT	925	0.54%	BRPT	925	18%	785	1,458	-37%
7 INDF	7,625	0.99%	7	INDF	7,625	-0.97%	INDF	7,625	30%	5,850	8,300	-8%
8 MDKA	1,580	-1.25%	#N/A	MDKA	1,580	-2.17%	MDKA	1,580	19%	1,330	2,970	-47%
9 ASII	4,780	-1.85%	6	ASII	4,780	-2.45%	ASII	4,780	11%	4,290	5,425	-12%
10 TLKM	2,640	-1.86%	12	TLKM	2,640	-2.58%	TLKM	2,640	6%	2,500	4,240	-38%
11 CPIN	4,620	-2.74%	37	CPIN	4,620	-2.94%	CPIN	4,620	5%	4,410	5,650	-18%
12 INKP	6,600	-2.22%	7	INKP	6,600	-2.94%	INKP	6,600	4%	6,375	10,000	-34%
13 AMRT	2,760	0.73%	32	AMRT	2,760	-3.16%	AMRT	2,760	11%	2,490	3,650	-24%
14 ADRO	2,300	0.00%	3	ADRO	2,300	-5.35%	ADRO	2,300	11%	2,070	4,300	-47%
15 BBKA	9,150	-2.14%	21	BBKA	9,150	-5.43%	BBKA	9,150	4%	8,775	10,950	-16%
16 AMMN	7,975	-5.62%	39	AMMN	7,975	-5.90%	AMMN	7,975	9%	7,300	15,000	-47%
17 TPIA	7,000	-0.36%	#N/A	TPIA	7,000	-6.67%	TPIA	7,000	75%	4,000	11,225	-38%
18 ANTM	1,395	-6.38%	14	ANTM	1,395	-8.52%	ANTM	1,395	19%	1,175	1,845	-24%
19 UNTR	24,475	-2.49%	4	UNTR	24,475	-8.59%	UNTR	24,475	16%	21,100	28,500	-14%
20 KLBF	1,235	1.23%	19	KLBF	1,235	-9.19%	KLBF	1,235	3%	1,195	1,795	-31%
21 UNVR	1,650	-2.37%	17	UNVR	1,650	-12.47%	UNVR	1,650	0%	1,645	3,390	-51%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, January 31, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AVIA	#N/A	#N/A	#N/A		#N/A	AVIA	#N/A	#N/A	#N/A	#N/A	#N/A
EMTK	575	6.48%	76		16.87%	EMTK	575	64%	350	630	-9%
GOTO	80	-3.61%	#N/A		14.29%	GOTO	80	60%	50	92	-13%
INDY	1,660	1.84%	9		11.04%	INDY	1,660	44%	1,155	1,825	-9%
BRMS	374	-5.08%	165		8.09%	BRMS	374	194%	127	505	-26%
SCMA	179	5.29%	19		7.19%	SCMA	179	53%	117	199	-10%
BMRI	6,100	-0.41%	10		7.02%	BMRI	6,100	13%	5,400	7,550	-19%
BBNI	4,640	0.65%	8		6.67%	BBNI	4,640	13%	4,110	6,250	-26%
BRIS	2,880	0.70%	20		5.49%	BRIS	2,880	38%	2,090	3,350	-14%
MTEL	680	-0.73%	27		5.43%	MTEL	680	24%	550	700	-3%
ESSA	850	0.00%	15		4.94%	ESSA	850	73%	490	1,010	-16%
PGEO	975	-2.50%	15		4.28%	PGEO	975	11%	880	1,380	-29%
JPFA	2,000	-0.99%	11		3.09%	JPFA	2,000	90%	1,055	2,110	-5%
GJTL	1,150	-2.13%	3		2.68%	GJTL	1,150	15%	1,000	1,490	-23%
PGAS	1,630	-1.21%	7		2.52%	PGAS	1,630	50%	1,090	1,725	-6%
TOWR	670	-1.47%	10		2.29%	TOWR	670	10%	610	945	-29%
MNCN	282	-0.70%	3		2.17%	MNCN	282	3%	274	404	-30%
ICBP	11,575	1.31%	17		1.76%	ICBP	11,575	21%	9,600	12,875	-10%
CTRA	995	-1.00%	10		1.53%	CTRA	995	13%	880	1,430	-30%
BSDE	955	0.53%	7		1.06%	BSDE	955	10%	870	1,340	-29%
BBRI	4,120	-1.67%	10		0.98%	BBRI	4,120	8%	3,800	6,450	-36%
ELSA	436	0.00%	#N/A		0.93%	ELSA	436	17%	374	545	-20%
EXCL	2,270	-0.87%	19		0.89%	EXCL	2,270	10%	2,070	2,650	-14%
NISP	1,325	-0.38%	6		0.76%	NISP	1,325	12%	1,180	1,445	-8%
BMTR	184	-0.54%	5		0.55%	BMTR	184	2%	180	260	-29%
BRPT	925	2.21%	337		0.54%	BRPT	925	18%	785	1,458	-37%
AKRA	1,120	-5.88%	9		0.00%	AKRA	1,120	9%	1,030	1,865	-40%
BNGA	1,725	-0.58%	6		-0.29%	BNGA	1,725	6%	1,625	2,220	-22%
PTPP	334	-1.76%	4		-0.60%	PTPP	334	23%	272	625	-47%
INDF	7,625	0.99%	7		-0.97%	INDF	7,625	30%	5,850	8,300	-8%
MPMX	975	-0.51%	8		-1.02%	MPMX	975	7%	915	1,085	-10%
JSMR	4,260	-1.39%	8		-1.62%	JSMR	4,260	8%	3,940	5,700	-25%
SIDO	580	1.75%	15		-1.69%	SIDO	580	16%	498	780	-26%
MDKA	1,580	-1.25%	#N/A		-2.17%	MDKA	1,580	19%	1,330	2,970	-47%
PNLF	420	-0.47%	10		-2.33%	PNLF	420	74%	242	520	-19%
MIKA	2,480	4.64%	32		-2.36%	MIKA	2,480	10%	2,250	3,310	-25%
ASII	4,780	-1.85%	6		-2.45%	ASII	4,780	11%	4,290	5,425	-12%
TKIM	5,825	-2.92%	8		-2.51%	TKIM	5,825	1%	5,750	9,075	-36%
PWON	388	-2.51%	8		-2.51%	PWON	388	6%	366	530	-27%
PTBA	2,680	-0.74%	6		-2.55%	PTBA	2,680	13%	2,380	3,180	-16%
TLKM	2,640	-1.86%	12		-2.58%	TLKM	2,640	6%	2,500	4,240	-38%
CPIN	4,620	-2.74%	37		-2.94%	CPIN	4,620	5%	4,410	5,650	-18%
INKP	6,600	-2.22%	7		-2.94%	INKP	6,600	4%	6,375	10,000	-34%
ITMG	25,900	-1.61%	5		-3.00%	ITMG	25,900	10%	23,575	28,775	-10%
AMRT	2,760	0.73%	32		-3.16%	AMRT	2,760	11%	2,490	3,650	-24%
ACES	765	1.32%	15		-3.16%	ACES	765	9%	700	995	-23%
BTPS	895	-3.24%	8		-3.24%	BTPS	895	4%	860	1,665	-46%
TBIG	2,020	1.00%	28		-3.81%	TBIG	2,020	26%	1,600	2,150	-6%
MEDC	1,050	-4.98%	5		-4.55%	MEDC	1,050	3%	1,015	1,635	-36%
MAPI	1,340	0.37%	13		-4.96%	MAPI	1,340	8%	1,240	2,050	-35%
ASSA	655	0.00%	12		-5.07%	ASSA	655	7%	610	875	-25%
ADRO	2,300	0.00%	3		-5.35%	ADRO	2,300	11%	2,070	4,300	-47%
BBCA	9,150	-2.14%	21		-5.43%	BBCA	9,150	4%	8,775	10,950	-16%

78	AMMN	7,975	-5.62%	39
	ERAA	380	-3.55%	5
50	BUKA	117	-0.85%	#N/A
	BFIN	880	-0.56%	8
40	NCKL	700	-0.71%	7
	ARTO	2,250	-4.26%	291
58	ISAT	2,290	-1.72%	13
	MAPA	985	0.00%	19
44	SMRA	450	-2.17%	7
	ANTM	1,395	-6.38%	14
69	UNTR	24,475	-2.49%	4
	ENRG	210	-3.67%	4
68	KLBF	1,235	1.23%	19
	MYOR	2,500	-0.79%	18
18	BBTN	1,020	-4.23%	5
	AUTO	2,040	-2.39%	5
74	SRTG	1,835	-0.54%	5
	UNVR	1,650	-2.37%	17
9	GGRM	11,550	-2.12%	12
	HRUM	900	-1.10%	6
30	SMGR	2,840	-3.40%	16
	HEAL	1,400	-7.28%	37
21	MBMA	390	-4.88%	110
	ADMR	1,010	-0.98%	5
57	INCO	3,040	-5.30%	19
	INTP	5,875	-2.89%	12
22	PANI	12,075	-5.11%	386

AMMN		-5.90%
ERAA		-5.94%
BUKA		-6.40%
BFIN		-6.88%
NCKL		-7.28%
ARTO		-7.41%
ISAT		-7.66%
MAPA		-7.94%
SMRA		-8.16%
ANTM		-8.52%
UNTR		-8.59%
ENRG		-8.70%
KLBF		-9.19%
MYOR		-10.07%
BBTN		-10.53%
AUTO		-11.30%
SRTG		-12.20%
UNVR		-12.47%
GGRM		-12.99%
HRUM		-13.04%
SMGR		-13.68%
HEAL		-14.11%
MBMA		-14.85%
ADMR		-15.83%
INCO		-16.02%
INTP		-20.61%
PANI		-24.53%

AMMN	7,975	9%	7,300	▼	15,000	-47%
ERAA	380	4%	364	▼	486	-22%
BUKA	117	9%	107	▼	193	-39%
BFIN	880	10%	800	▼	1,380	-36%
NCKL	700	4%	675	▼	1,085	-35%
ARTO	2,250	19%	1,895	▼	3,330	-32%
ISAT	2,290	8%	2,120	▼	3,063	-25%
MAPA	985	45%	680	▼	1,175	-16%
SMRA	450	1%	446	▼	730	-38%
ANTM	1,395	19%	1,175	▼	1,845	-24%
UNTR	24,475	16%	21,100	▼	28,500	-14%
ENRG	210	32%	159	▼	310	-32%
KLBF	1,235	3%	1,195	▼	1,795	-31%
MYOR	2,500	14%	2,200	▼	3,010	-17%
BBTN	1,020	0%	1,015	▼	1,610	-37%
AUTO	2,040	14%	1,795	▼	2,620	-22%
SRTG	1,835	50%	1,225	▼	2,880	-36%
UNVR	1,650	0%	1,645	▼	3,390	-51%
GGRM	11,550	0%	11,500	▼	20,800	-44%
HRUM	900	3%	875	▼	1,590	-43%
SMGR	2,840	4%	2,730	▼	6,550	-57%
HEAL	1,400	32%	1,060	▼	1,710	-18%
MBMA	390	0%	390	▼	725	-46%
ADMR	1,010	2%	990	▼	1,600	-37%
INCO	3,040	1%	3,010	▼	5,218	-42%
INTP	5,875	2%	5,775	▼	9,300	-37%
PANI	12,075	160%	4,640	▼	19,650	-39%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

Friday, January 31, 2025

LQ 45 Performance

Top Gainer

BRPT 925 (2.2%)
SIDO 580 (1.7%)
ACES 765 (1.3%)
ICBP 11,575 (1.3%)
KLBF 1,235 (1.2%)

Top Volume

GOTO 80 (45.5 Mn Lot)
BBRI 4,120 (2.2 Mn Lot)
BBCA 9,150 (1.5 Mn Lot)
BUKA 117 (1.1 Mn Lot)
BRPT 925 (1.1 Mn Lot)

Top Frekuensi

BBCA 9,150 (67k x)
BBRI 4,120 (43k x)
ANTM 1,395 (27k x)
BMRI 6,100 (24k x)
ADRO 2,300 (17k x)

Top Loser

ANTM 1,395 (-6.3%)
AKRA 1,120 (-5.8%)
AMMN 7,975 (-5.6%)
INCO 3,040 (-5.2%)
MEDC 1,050 (-4.9%)

Top Value

BBCA 9,150 (1421.2 IDR Bn)
BBRI 4,120 (907.3 IDR Bn)
BMRI 6,100 (620.5 IDR Bn)
GOTO 80 (364 IDR Bn)
TLKM 2,640 (237.5 IDR Bn)

All Stock Performance

Top Gainer

INET 108 (35%)
DOOH 145 (34.2%)
LION 825 (25%)
WIFI 1,225 (25%)
NOBU 730 (24.7%)

Top Volume

GOTO 80 (45.5 Mn Lot)
BRMS 374 (11.9 Mn Lot)
DOOH 145 (5 Mn Lot)
INET 108 (4.7 Mn Lot)
WIRG 114 (4 Mn Lot)

Top Frekuensi

BBCA 9,150 (67k x)
BBRI 4,120 (43k x)
BRMS 374 (39k x)
INET 108 (33k x)
WIFI 1,225 (33k x)

Top Loser

BSML 105 (-26%)
DATA 1,165 (-24.8%)
POLU 2,000 (-20.9%)
ANDI 7 (-12.5%)
KOTA 7 (-12.5%)

Top Value

BBCA 9,150 (1421.2 IDR Bn)
BBRI 4,120 (907.3 IDR Bn)
BMRI 6,100 (620.5 IDR Bn)
AADI 9,625 (500.9 IDR Bn)
BRMS 374 (443.4 IDR Bn)

CORPORATE ACTION



Friday, January 31, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

30 Jan	UMA (IFSH)
30 Jan	UMA (PGUN)
30 Jan	UMA (INET)
30 Jan	UMA (SINI)
30 Jan	UMA (LION)
30 Jan	UMA (SMIL)
24 Jan	UMA (OBAT)
24 Jan	UMA (JTPE)
24 Jan	UMA (YOII)
23 Jan	UMA (GPSO)

SUSPEND / UNSUSPEND

30 Jan	Penghentian Sementara DOOH-W)
30 Jan	Pembukaan Kembali (KSIX)
30 Jan	Penghentian Sementara (WIFI)
24 Jan	Penghentian Sementara (KSIX)
24 Jan	Pembukaan Kembali (LINK)
24 Jan	Pembukaan Kembali (MMIX)
24 Jan	Pembukaan Kembali (NAYZ)
24 Jan	Pembukaan Kembali (FMII)
24 Jan	Penghentian Sementara BRRC-W)
23 Jan	Pembukaan Kembali (DATA)

AKSI KORPORASI

20 JANUARY 2025!

- RUPS [Jam 14:00:00]: SRAJ, SMGR, LPGI

.

22 JANUARY 2025!

- Cash Dividend [Distribution]: TOWR

- RUPS [Jam 10:30:00]: FASW

.

23 JANUARY 2025!

- RUPS [Jam 10:00:00]: LINK

.

24 JANUARY 2025!

- Cash Dividend [Distribution]: KUAS

- RUPS [Jam 09:00:00]: BJBR, SMLE, DATA, ENRG

27 -31 JANUARY 2025!

27 JANUARY 2025!

- Waran Bonus [Maturity]: BAUT-W

.

30 JANUARY 2025!

- Cash Dividend [Distribution]: GTSI

- RUPS [Jam 14:00:00]: BFIN, RDTX

.

31 JANUARY 2025!

- RUPS [Jam 09:00:00]: AGII, MCAS

*Data pengumuman diambil terakhir pada hari :

Jumat, 31 January 2025 pukul 08:35:39

ECONOMIC CALENDAR



		Actual	Previous	Consensus	Forecast
Monday January 20 2025					
Monday January 27 2025					
8:30 AM	CN NBS Manufacturing PMI JAN	49.1	50.1	50.1	50.3
Tuesday January 28 2025					
8:30 PM	US Durable Goods Orders MoM DEC	-2.20%	-2% ®	0.60%	0.50%
Thursday January 30 2025					
2:00 AM	US Fed Interest Rate Decision	4.50%	4.50%	4.50%	4.50%
2:30 AM	US Fed Press Conference				
8:30 PM	US GDP Growth Rate QoQ Adv Q4		3.10%	2.60%	3%
Friday January 31 2025					
8:30 PM	US Core PCE Price Index MoM DEC		0.10%	0.20%	0.20%
8:30 PM	US Personal Income MoM DEC		0.30%	0.40%	0.30%
8:30 PM	US Personal Spending MoM DEC		0.40%	0.50%	0.50%
Monday February 03 2025					
8:45 AM	CN Caixin Manufacturing PMI JAN		50.5	50.5	50.5
10:00 PM	US ISM Manufacturing PMI JAN		49.3		49.8
	EA HCOB Composite PMI Flash JAN		49.6		49.4

DISCLAIMER



Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang

Jawa Tengah – 50171

WA : +6281808054623

Telp : +62243512068

JAKARTA (Head Office)

Gedung Sucaco Lt 3

JL. Kebon Sirih Kav. 71

Jakarta Pusat – 10340

Telp : +622139836420

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.